

### TAX RESOLUTION

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### "American Tax Rescue" TM

The two most important factors in UPC Business Tax Resolution cases are to achieve compliance between the taxpayer and the IRS and to keep the cost of this resolution procedure to a minimum.

With our new "American Tax Rescue"™ program, we are creating a national remedy for the overprice epidemic that has been the norm for the Resolution Industry. We have seen many cases where the Tax Professional charged fees that where higher than what was owed to the IRS. Our program is based on the IRS system of tax resolution and not some hypothetical theory that others want you to believe is possible.

It is the responsibility of your Tax Professional to adhere to the tax code and the proper procedures required in the best and legal interest of the taxpayer. The American public has been led to believe that the only help they can receive is to hire a Tax Attorney, CPA or Enrolled Agent to help them resolve their tax issues. This is NOT always the case.

The IRS has issued Publication 4019 (only two pages) which gives specific rules for Third Party Authorization – Levels of Authority. This publication gives a breakdown of who and how a Third Party can "Represent" and "Receive and Provide Information" on your behalf. You can review Publication 4019 HERE.

There is NO magic needed in resolving any particular tax case. The most important step is to hire a Tax Professional that has the experience and knowledge of the tax system. Preparing taxes and Resolving tax issues are very different processes.

The IRS has very strict rules and guidelines for every type of tax issue that may arise against you. The IRS also has a set of guidelines on how you can resolve your issues with them directly. Since over 90% of tax resolution cases are a simple issue of tax amounts being owed, then the majority of solutions will rely on a payment plan, a non-collectible status, an innocent spouse defense, an offer-in-compromise, a bankruptcy, abatements, and CSED expiration.

If the taxpayer disagrees with the additional tax assessment, then these solutions will most likely involve an amended return, an audit, an appeal, or tax court. As you can see, there are really not









that many issues or solutions to deal with. No two cases are ever the same, the specifics are always different. To achieve the best outcome, the taxpayer always needs to be tax compliant.

UPC Business has created a pricing structure that comes from many years and hundreds of cases of experience in dealing with tax resolution. We have created a resolution educational program that our clients can adhere to for maximizing a positive outcome for each individual case.

UPC Business does not have any sales associates, and does not allow any non-tax professionals to ever work on your case. As you will see from our pricing structure, we DO NOT charge by the hour and will NEVER charge you for any work that is neither needed nor pre-approved by you. You will never be charged for emails, letters, inter-office meetings, and the many other items that have been standard in our industry.

All of the Tax Experts that will work on your case have National Accreditations, including Tax Attorneys, Enrolled Agents, CPA's, AFSP, RTRP's, ATA's and ATP's. Our pricing is based on which of these individual professionals will be required to handle your specific case.

There are only a few situations that will require Attorney's or CPA's. An Enrolled Agent (or EA) is a federally authorized tax practitioner empowered by the U.S. Department of the Treasury to represent taxpayers before the Internal Revenue Service.

All of our clients will be required to submit a signed form 8821 (Tax Information Authorization) and / or a 2848 (Power of Attorney and Declaration of Representative).

Form 8821 will allow any of our Tax Professionals to contact the IRS on your behalf to receive or provide any written information in your files, including: Account Transcripts, Tax Return Transcripts, Wage and Income Transcripts, IRS Notices, Audit Determinations, Innocent / Injured Spouse Determinations, Appeal Determinations, Financial Statements, Payment Plan Agreements, Levy Determinations, CDP/CAP Determinations, CSED Determinations, Penalty Abatements and more. It is important to note that using only an 8821 service will require the taxpayer to be present by phone or in person during a Payment Plan Negotiation, Financial Statement Consideration, Audit, CDP/CAP Hearing, and any other situation requiring your approval from the IRS. All written material may be completed and presented by your tax professional.

Form 2848 will allow any CPA, Enrolled Agent, Tax Attorney, Family Member, Full Time Employee of your company, Partner in Business, Official Company Officer to represent you without your presence either in person or by phone. This means that if you absolutely cannot be present for any reason, one of the above-mentioned individuals must represent you. If a 2848 is necessary, then your fees will be adjusted accordingly.









UPC Business offers the most complete and most affordable tax resolution service in the country. We have created a system that every taxpayer can understand and utilize concerning their specific tax situation. Our number one goal is to provide excellent one-on-one service to our clients. Our clients will NEVER have to deal with a salesperson or be required to utilize services that are not needed. Each client will speak directly to the Tax Specialist that will be handling their case from the beginning of your first correspondence.

Tax Resolution is about providing an EXACT Compliance between the taxpayer and the Internal Revenue Service. We only accept clients that are willing to understand and learn about their tax obligations.

The following tabs will help answer many of the concerns that most taxpayers have when dealing with an IRS Notice.

The MOST IMPORTANT thing to remember is to never ignore a notice. Either contact the IRS service center or contact UPC Business Solutions immediately.

#### We handle the following issues:

- Employee Classification issues
- Tax Liens
- Bank Levies
- Wage Garnishments
- Payroll Tax
- Tax Penalties
- Tax Interest
- Unfiled Tax Returns
- Personal Use Tax
- 1099 Employee Classification
- Foreclosure Taxes
- Bankruptcy of Taxes
- Debt Forgiveness Taxes
- Tip Compliance Issues

### We offer the following solutions:

- Tax Compliance
- Lien Releases









- Levy Releases
- Installment Plans
- Offer In Compromise
- Penalty Abatement
- Spouse Relief
- Currently Non-Collectable (CNC)
- Appeals
- Audit Protection
- Tax Bankruptcy Plans

FOR MORE INFORMATION AND PRICING, PLEASE CLICK ON THE "PROGRAM PRICING" here.

REFERENCES AVAILABLE UPON REQUEST !!!!!





