



# AMERICAN TAX RESCUE

## PROGRAM PRICING

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The following information includes a list of services offered with a brief description of each. Each service will include our fees and which type of Tax Professional can help you:

**REQUEST AND SOLUTION SERVICES:** Our Request and Solution Services are based on information gathering and solution processes. These will include receiving and providing specific information with the IRS. These will also include any notifications, applications and request needed for taxpayer resolution and compliance. These are one-time fees only. There are NO additional fees for any additional calls or request that become required pertaining to the same tax years under the initial agreement.

**(Note: Many times, when you receive an IRS notice, it will be for one or more years. We have found that after doing a compliance check, there may be more years that have outstanding compliance problems. If our compliance check uncovers more years, you are NOT charged any additional charge for the additional years found in the check under the Request and Solution Services)**

#### **Initial Consultation – Tax Notice Service – Free / Individual or Business / No Form**

\*Service intended to help any taxpayer understand what type and meaning an IRS Tax Notice represents. This consultation is offered by phone only.

#### **Pre-Compliance - Background Check - \$300.00 / Individual or Business / Form 8821**

\*Service intended for individuals that want to review their tax compliance background before entering into a relationship, marriage, business venture, etc. This can cover tax periods as far back as 10 years. This service includes a check for returns filed, all payments current, any liens or levies.

#### **Tax Notice Compliance - \$500.00 / Individual 1040 Return / Form 8821**

\*Service intended for individuals that have received an IRS tax notice of any format. This compliance check will include request for tax filing compliance, wage and income transcripts, account transcripts for any tax years under review, and CSED (collection statute expiration date) verification. This will cover as far back as 10 years, or six years if deemed sufficient.

#### **Tax Notice Compliance - \$700.00 / Business Return (1041, 1065, 1120, 1120S) / Form 8821**

\*Service intended for any business that has received an IRS tax notice of any format. This compliance check will include request for tax filing compliance, wage and income transcripts, account transcripts for any tax years under review, and CSED (collection statute expiration date)



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verification. This will cover as far back as 10 years, or six years if deemed sufficient.

**Withholdings Division** - \$200.00 / Individual 1040 Return / Form 8821

\*Service intended for any individual that has received an IRS tax notice that is requesting a change in federal income tax withholdings from the taxpayer wages. This notice is usually sent after prior request for back taxes that are due have not been paid or addressed. There are usually additional services required for this situation.

**Withholdings Adjustment** - \$400.00 / Individual 1040 Return / Form 8821

\*Service intended for any individual that has received an IRS tax notice that is requesting a change in federal income tax withholdings from the taxpayer wages. This service will involve negotiating a more favorable tax withholding for the client.

**Collection Division** – Automated Collection Service (ACS) - \$300.00 / Individual or Business / Form 8821

\*Service intended for any individual or business that has had their tax case referred to the collection division. It is important to respond to all IRS notices in a timely manner. You will only be referred to collections after the first two notices are sent and not responded to.

**Collection Division** – Revenue Officer (RO) - \$500.00 / Individual or Business / Form 8821 - 2848

\*Service intended for any individual or business that has had their tax case referred to a Revenue Officer in the collection division. This situation may involve an Enrolled Agent if not handled properly and in a timely manner. There will be additional fees for an EA. You will only be referred to collections after the first two notices are sent and not responded to.

**CSED (Collection Statute Expiration Date) Request** - \$200.00 / Individual or Business / Form 8821

\*Service intended for any individual or business that has received an IRS tax notice of a tax deficiency. The CSED request will give the current expiration dates the IRS has to recover or collect any outstanding taxes due for each tax year. Remember, there are specific factors that can change the CSED timeframes. (This is included in the Compliance Service)

**CDP – CAP Request** - \$500.00 / Individual or Business / Form 8821

\*Service intended for any individual or business that has received a “Final Intent to Levy” notice. At this stage, it is still possible to work out the situation with the Collections division. There is only a 30 day timeframe to respond to this notice before bank, wage and asset levy will occur. Other services will be needed at this stage. This process will stop your CSED while under review.

**CDP – CAP Hearing** - \$1000.00 / Individual or Business / Form 8821

\*Service intended for any individual or business that has requested a CDP or CAP appeals hearing.



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This service is needed when the taxpayer has ignored many notices and is also used to stop wage and bank levies. A completed hearing package will be required, including bank statements, financial statements, all living expense verification, etc. The client will be required to answer questions during this hearing. This process will stop your CSED while under review.

## **CDP – CAP Hearing** - \$2000.00 / Individual or Business / Form 2848

\*Service intended for any individual or business that has requested a CDP or CAP appeals hearing. This service is needed when the taxpayer has ignored many notices and is also used to stop wage and bank levies. A completed hearing package will be required, including bank statements, financial statements, all living expense verification, etc. The client will not be required to be present during this hearing. An EA will represent the client. This process will stop your CSED while under review.

## **Financial Statement forms 433-A, 433-B, 433-D, 433-F** - \$200.00 / Each / Individual or Business / Form 8821

\*Service intended for any individual or business that will be required to file a financial statement to apply for certain levels of payment plans, currently non-collectables, innocent spouse, offer-in-compromise, bankruptcy.

## **Innocent / Injured Spouse Relief** - \$1000.00 / Individual / Form 8821

\*Service intended for any individual to apply for an Innocent or Injured Spouse Relief defense for a disputed tax amount owed. Other services will be required to obtain this service. This process will stop your CSED while under review.

## **Payment Plan Negotiation** - \$400.00 / Individual or Business / Form 8821

\*Service intended for any individual or business that will qualify for a payment plan of unpaid taxes. There are three primary payment plan structures for individuals which may involve financial statements. Most business payment plans involve payroll taxes which have only one option. The majority of tax resolution cases end up in a payment plan.

## **Payment Plan Adjustment** - \$300.00 / Individual or Business / Form 8821

\*Service intended for any individual or business that needs to adjust or re-establish a payment plan for unpaid tax debt. Many taxpayers are currently NOT in the most appropriate plan for their situation. Also, many taxpayers become non-compliant with their tax issues which in turn will place a current payment plan in default. This service will provide the most proficient structure possible.

## **Currently Non-Collectable (CNC) Negotiation** - \$600.00 / Individual or Business / Form 8821

\*Service intended for any individual or business that needs to qualify for a currently non collectable (CNC) status for an outstanding tax debt that may be due. This request may involve completing



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specific financial statements. There are specific IRS guidelines that must be met for this procedure.

**Currently Non Collectable (CNC) Adjustment - \$400.00 / Individual or Business / Form 8821**

\*Service intended for any individual or business that needs to make an adjustment or re-qualify for a currently non collectable (CNC) status. This request may involve completing specific financial statements. There are specific IRS guidelines that must be met for this procedure.

**Penalty Abatement - \$250.00 / Individual or Business / Form 8821**

\*Service intended for any individual or business that would like to request a penalty abatement. Most resolution companies charge a percentage fee. We charge a flat fee after an in depth look at the probability of success for your abatement. There are many factors that must be present for a penalty abatement to work.

**Offer In Compromise (OIC) Request - \$1000.00 / Individual or Business / Form 8821**

\* Service intended for any individual or business that would like to qualify for an OIC on tax debt owed to the IRS. This is probably the most widely advertised service in the Tax Resolution Industry. However, it is also the most overpriced and misrepresented service. Any taxpayer can go to the [irs.gov](http://irs.gov) website and search for "Offer in Compromise Pre-Qualifier". This six-page questionnaire will help you know if you will qualify for an OIC. Our service will include filing an OIC form 656, and one or more financial statements. This process will stop your CSED while under review.

**Offer in Compromise (OIC) Appeal - \$1000.00 / Individual or Business / Form 8821**

\*Service intended for any individual or business that would like to qualify for an OIC on tax debt owed to the IRS. The OIC Appeal is only used when there has been a rejection of an original filed form 656. There are specific situations that must be met to win an appeal. Our service will include filing an OIC form 13711, and one or more supporting documents that will be required. You will be required to answer any questions about your appeal that may be necessary if a phone intervention is required. This process will stop your CSED while under review

**Offer in Compromise (OIC) Appeal - \$2000.00 / Individual or Business / Form 2848**

\*Service intended for any individual or business that would like to qualify for an OIC on tax debt owed to the IRS. The OIC Appeal is only used when there has been a rejection of an original filed form 656. There are specific situations that must be met to win an appeal. Our service will include filing an OIC form 13711, and one or more supporting documents that will be required. You will not be required to answer any questions about your appeal that may be necessary if a phone intervention is required. You will request this service to have an Enrolled Agent to represent you completely for this matter. This process will stop your CSED while under review.



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## **Tax Lien Release** - \$400.00 / Individual or Business / Form 8821

\*Service intended for any individual or business that needs to have a tax lien released from their credit report and property. There are many factors that must be met for this process to take place.

## **Wage and Bank Levy Release** - \$400.00 / Individual or Business / Form 8821

\*Service intended for any individual or business that has a levy placed on their wages or a bank account. There are many factors that must be met for this process to take place. Other services will be required.

## **Bankruptcy** - \$500.00 / Individual or Business / Form 8821

\*Service intended for any individual or business that will benefit from filing bankruptcy on current tax debt. There are many factors that will be discussed for this process. Our service will include consultation with the client and bankruptcy attorney for qualifications of tax bankruptcy. This process will stop your CSED while under review.

## **Transcript Request** - \$50.00 / each year / Individual or Business / Form 8821

\*Service intended for any individual or business that requires account, tax, and return transcripts. This will include receiving and reviewing said transcripts pertaining to the client's case. (This is included in the Compliance Service)

## **State Income for Individual** - \$300.00 / Individual / Form 8821

\*Service intended for any individual that has received a State Income Tax Notice of any format. This will include the same Compliance check for the state that we provide at the Federal level. This will include account transcripts and any other written material the state may have. This will cover as far back as 10 years, or six years if deemed sufficient.

## **State Income for Business** - \$500.00 / Business / Form 8821

\*Service intended for any business that has received a State Income Tax Notice of any format. This will include the same Compliance check for the state that we provide at the Federal level. This will include account transcripts and any other written material the state may have. This will cover as far back as 10 years, or six years if deemed sufficient.

## **Tax Return Audit** - TBD / Each Return / Individual or Business - Form 8821

\*Service intended for any individual or business that has received notice of audit by the IRS. This service will entail a complete forensic internal audit of all wage and income transcripts, bank statements, complete income reporting, deduction qualifications, and any other factors that will complete the tax return compliance acceptance. This will be required for each tax year under examination.



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## **Tax Return Audit Appeal** – TBD / Each Return / Individual or Business – Form 2848

\*Service intended for any individual or business that has received a determination letter that the taxpayer is NOT in agreement with for a current tax audit by the IRS. This service will entail a complete forensic internal audit of all wage and income transcripts, bank statements, complete income reporting, deduction qualifications, and any other factors that will complete the tax return compliance acceptance. This will be required for each tax year under examination. This service will usually require an Enrolled Agent to represent you case.

## **Tax Court Representation** – TBD / Individual or Business – Form 2848

\*Service intended for any individual or business that has qualified to have their case heard before the United States Tax Court. This service is provided by a tax professional that has qualified to represent a taxpayer before the IRS Tax Court System.

PREPARATION SERVICES: Our Preparation Services are based on individual tax concerns for each year. These are particular items that have a separate charge for compliance. (Example: Needing to file multiple tax years or adding non-compliance items that were not in the initial agreement)

## **Tax Return Review** - \$100.00 / Each Return / Individual or Business – No Form

\*Service intended for any individual or business that needs to review and discuss any income tax return previously filed.

## **Create Tax Return** - TBD / Individual or Business / No Form

\*Service intended for any individual or business that needs to have current or back tax returns prepared. Many times this is needed in current Tax Resolution cases.

## **Amend Tax Return** - TBD / Individual or Business / No Form

\*Service intended for any individual or business that needs to have a previous tax return amended for correct compliance. Many times this is needed in current Tax Resolutions cases.

The new “American Tax Rescue”™ Program has been designed for Taxpayers to completely understand their specific tax situation. With our new Tax Compliance service, each taxpayer will be able to take full control of the outcome. As you can see from our service and pricing system, we have the most affordable prices in the industry. Our clients have complete awareness of all necessary steps to achieve maximum results.

By providing the Complete Compliance service, each taxpayer will be 100 percent certain of any and all steps necessary for their situation without overpaying for services not needed.



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DO NOT be sold on a service. Use the IRS website to help you with your decision making. Please do not hesitate to contact us for any questions or concerns you may have about an IRS notice.

“We have already set our standard prices at a third of what other Tax Resolution Companies charge.”

**ASK ABOUT OUR SPONSOR DISCOUNT PROGRAM... YOU MAY QUALIFY FOR UP TO A 50% DISCOUNT OFF OUR REGULAR PRICING!!!**

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